

SUPERTEX INDUSTRIES LIMITED

An ISO 9001:2015 Certified Company

HEAD OFFICE : BALKRISHNA KRUPA, 2ND FLOOR,
45/49, BABU GENU ROAD, PRINCESS STREET,
MUMBAI - 400 002
TEL.: 91-22-22095630 / 31, 22069034 • FAX : 91-22-22087797
EMAIL : supertex@vsnl.com • WEBSITE : www.supertex.in
CIN.: L99999DN1986PLC000046



SIL: 2018-19:: 0409

17th January, 2019

The Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

SCRIP CODE: 526133

Dear Sir,

Sub: Reconciliation of Share Capital Audit under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31st December, 2018

We are enclosing herewith Reconciliation of Share Capital Audit issued by the Practising Company Secretaries, M/s. ND & Associates for the quarter ended 31st December, 2018 as required under Regulation 55A of the SEBI (Depositories and participants) Regulations, 1996.

Kindly find the same in order.

Thanking you,

Yours faithfully,

For **SUPERTEX INDUSTRIES LIMITED**

V.V. NAIK



**VAISHALI NAIK
COMPANY SECRETARY**

Encl: As above

ND & ASSOCIATES

Practising Company Secretaries

CS Neeta H. Desai

BA, LLB, LLM, FCS
Tel.: 24095104
Mobile: 9821498216
Mobile: 9892288254



279/18, Shantikunj, Road No. 31,
Sion (East), Mumbai - 400 022.
E-mail: ndassociates@rediffmail.com
E-mail: ndassociates2128@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

| | | | | | | |
|----------------|---|--|---|---------------------------|---------------------------|---|
| 1 | For Quarter Ended | 31 st December 2018 | | | | |
| 2 | ISIN : | INE 881B01054 | | | | |
| 3 | Face Value : | Re. 10/- each | | | | |
| 4 | Name of the Company | Supertex Industries Limited | | | | |
| 5 | Registered Office Address | Plot No. 45/46, Phase II, Piperia Industrial Estate, Silvassa, Dadra & Nagar Haveli. | | | | |
| 6 | Correspondence Address | Balkrishna Krupa, 2 nd Floor, 45/49 Babu Genu Road, Princess Street, Mumbai- 400 002. | | | | |
| 7 | Telephone & Fax No. | Tel: 22095630 / 31, Fax: 22087797 | | | | |
| 8 | Email address | supertex@vsnl.com | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | Stock Exchange, Mumbai. | | | | |
| | | Number of Shares | % of Total Issued Capital | | | |
| 10 | Issued Capital | 11341320 | ----- | | | |
| 11 | Listed Capital (Exchange wise) (as per company records) | BSE: 11341320 | ----- | | | |
| | | 31.12.2018 | % | | | |
| 12 | Held in dematerialized form in NDSL | 5634823 | 49.68 | | | |
| 13 | Held in dematerialized form in CDSL | 5569679 | 49.11 | | | |
| 14 | Physical | 136818 | 01.21 | | | |
| 15 | Total No. of shares (12+13+14) | 11341320 | 100 % | | | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15): | N. A | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | N. A | | | | |
| Particulars*** | No. of convertible equity warrants | Applied/ Not applied for listing | Listed in Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval Pending from SE (specify names) |
| ---- | ---- | ----- | ----- | ----- | ---- | ---- |

*** Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)



- | | | |
|----|--|--------------|
| 18 | Register of Members is updated (Yes / No) If not, updated up to which date | Yes ----- |
| 19 | Reference of previous quarter with regards to excess Dematerialized shares, if any. | N. A |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay: | N. A |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |


| Total No. of demat requests | No. of requests | No. of share | Reasons for delay |
|-------------------------------|--|--|-------------------|
| Confirmed after 21 days | ----- | ---- | ----- |
| Pending for more than 21 days | ----- | ----- | ----- |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Ms. Vaishali V. Naik (Company Secretary & Compliance Officer) Tel: 22095630 / 31, Fax: 22087797 | |
| 23 | Name, Address, Tel.& Fax No., Regn. No. of the Auditor | Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Tel: 24095104 | |
| 24 | Appointment of common agency for share registry work (if yes (name & address)) | Sharex Dynamic (I) Private Ltd. Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072 | |
| 25 | Any other detail that the auditor may like to provide | --- N. A. --- | |

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

For ND & ASSOCIATES

Place: Mumbai
Date: 11.01.2019


Neeta H. Desai
Company Secretary
C. P. No. 4741