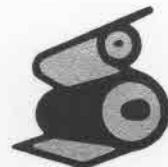


# **SUPERTEX INDUSTRIES LIMITED**

**An ISO 9001:2015 Certified Company**

HEAD OFFICE : BALKRISHNA KRUPA, 2ND FLOOR,  
45/49, BABU GENU ROAD, PRINCESS STREET,  
MUMBAI - 400 002  
TEL.: 91-22-22095630 / 31, 22069034 • FAX : 91-22-22087797  
EMAIL : supertex@vsnl.com • WEBSITE : www.supertex.in  
CIN : L99999DN1986PLC000046



SIL: 2017-18:: 4991

January 13, 2018

The Department of Corporate Services  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai 400 001

**SCRIP CODE: 526133**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31<sup>st</sup> December, 2017**

We are enclosing herewith Reconciliation of Share Capital Audit issued by the Practising Company Secretaries, M/s. ND & Associates for the quarter ended 31<sup>st</sup> December, 2017 as required under Regulation 55A of the SEBI (Depositories and participants) Regulations, 1996.

Kindly find the same in order.

Thanking you

Yours faithfully

For **SUPERTEX INDUSTRIES LIMITED**

**DIRECTOR AND CFO**  
**DIN: 00304796**

Encl: As above

# ND & ASSOCIATES

**Practising Company Secretaries**

**CS Neeta H. Desai**  
 BA, LLB, LLM, FCS  
 Tel.: 24095104  
 Mobile: 9821498216  
 Mobile: 9892288254



279/18, Shantikunj, Road No. 31,  
 Sion (East), Mumbai - 400 022.  
 E-mail: ndassociates@rediffmail.com  
 E-mail: ndassociates2128@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	31 <sup>st</sup> December 2017	
2	ISIN :	INE 881B01054	
3	Face Value :	Re. 10/- each	
4	Name of the Company	Supertex Industries Limited	
5	Registered Office Address	Plot No. 45/46, Phase II, Piperia Industrial Estate, Silvassa, Dadra & Nagar Haveli.	
6	Correspondence Address	Balkrishna Krupa, 2 <sup>nd</sup> Floor, 45/49 Babu Genu Road, Princess Street, Mumbai- 400 002.	
7	Telephone & Fax No.	Tel: 22095630 / 31, Fax: 22087797	
8	Email address	supertex@vsnl.com	
9	Names of the Stock Exchanges where the company's securities are listed:	Stock Exchange, Mumbai.	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	11341320	-----
11	Listed Capital (Exchange wise) (as per company records)	BSE: 11341320	-----
		<b>31.12.2017</b>	<b>%</b>
12	Held in dematerialized form in NDSL	5628425	49.63
13	Held in dematerialized form in CDSL	5574437	49.15
14	Physical	138458	01.22
15	Total No. of shares (12+13+14)	<b>11341320</b>	<b>100 %</b>
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N. A	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	N. A	

Particulars***	No. of convertible equity warrants	Applied/ Not applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending from SE (specify names)
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\*\*\* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)



- |    |  |              |
|----|--|--------------|
| 18 | Register of Members is updated (Yes / No)<br>If not, updated up to which date  | Yes<br>----- |
| 19 | Reference of previous quarter with regards to excess Dematerialized shares, if any.  | N. A         |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:                                   | N. A         |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |              |


Total No. of demat requests	No. of requests	No. of share	Reasons for delay
Confirmed after 21 days	-----	----	-----
Pending for more than 21 days	-----	-----	-----
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Vaishali V. Naik (Company Secretary & Compliance Officer) Tel: 22095630 / 31, Fax: 22087797	
23	Name, Address, Tel.& Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Tel: 24095104	
24	Appointment of common agency for share registry work (if yes (name & address))	Sharex Dynamic (I) Private Ltd. Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072	
25	Any other detail that the auditor may like to provide	--- N. A. ---	

**Note:**

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

**For ND & ASSOCIATES**

**Place: Mumbai**  
**Date: 09-01-2018**

  
**Neeta H. Desai**  
**Company Secretary**  
**C. P. No. 4741**