

# ND & ASSOCIATES

**Practising Company Secretaries**

**Neeta H. Desai**

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279/18, Shantikunj, Road No. 31,  
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## RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	30 <sup>th</sup> September 2016	
2	ISIN :	INE 881B01054	
3	Face Value :	Re. 10/- each	
4	Name of the Company	Supertex Industries Limited	
5	Registered Office Address	Plot No. 45/46, Phase II, Piperia Industrial Estate, Silvassa, Dadra & Nagar Haveli.	
6	Correspondence Address	Balkrishna Krupa, 2 <sup>nd</sup> Floor, 45/49 Babu Genu Road, Princess Street, Mumbai- 400 002.	
7	Telephone & Fax No.	Tel: 22095630 / 31, Fax: 22087797	
8	Email address	supertex@vsnl.com	
9	Names of the Stock Exchanges where the company's securities are listed:	Stock Exchange, Mumbai.	
10	Issued Capital	Number of Shares	% of Total Issued Capital
11	Listed Capital (Exchange wise) (as per company records)	11341320	-----
		BSE: 11341320	-----
		<b>30.09.2016</b>	<b>%</b>
12	Held in dematerialized form in NDSL	5736449	50.58
13	Held in dematerialized form in CDSL	5465943	48.19
14	Physical	138928	01.22
15	Total No. of shares (12+13+14)	<b>11341320</b>	<b>100 %</b>
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N. A	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	N. A	

Particulars***	No. of convertible equity warrants	Applied/ Not applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending from SE (specify names)
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\*\*\* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)



- 18 Register of Members is updated (Yes / No)  
If not, updated up to which date
- 19 Reference of previous quarter with regards to excess Dematerialized shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of share	Reasons for delay
Confirmed after 21 days	-----	----	-----
Pending for more than 21 days	-----	-----	-----

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel.& Fax No., Regn. No. of the Auditor

24 Appointment of common agency for share registry work (if yes (name & address))

25 Any other detail that the auditor may like to provide

Ms. Vaishali V. Naik (Company Secretary & Compliance Officer)  
Tel: 22095630 / 31, Fax: 22087797

Neeta H. Desai  
279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022.  
C. P. No. 4741, Tel: 24095104

Sharex Dynamic (I) Private Ltd.  
Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072

--- N. A. ---

**Note:**

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai  
Date: 12-10-2016

**For ND & ASSOCIATES**

*Neeta H. Desai*

**Neeta H. Desai**  
Company Secretary  
C. P. No. 4741