

# ND & ASSOCIATES

Practising Company Secretaries

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## RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	31 <sup>st</sup> December 2016																
2	ISIN :	INE 881B01054																
3	Face Value :	Re. 10/- each																
4	Name of the Company	Supertex Industries Limited																
5	Registered Office Address	Plot No. 45/46, Phase II, Piperia Industrial Estate, Silvassa, Dadra & Nagar Haveli.																
6	Correspondence Address	Balkrishna Krupa, 2 <sup>nd</sup> Floor, 45/49 Babu Genu Road, Princess Street, Mumbai- 400 002.																
7	Telephone & Fax No.	Tel: 22095630 / 31, Fax: 22087797																
8	Email address	supertex@vsnl.com																
9	Names of the Stock Exchanges where the company's securities are listed:	Stock Exchange, Mumbai.																
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Number of Shares</th> <th style="width: 40%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">11341320</td> <td style="text-align: center;">-----</td> </tr> <tr> <td style="text-align: center;">BSE: 11341320</td> <td style="text-align: center;">-----</td> </tr> <tr> <td style="text-align: center;"><b>31.12.2016</b></td> <td style="text-align: center;"><b>%</b></td> </tr> <tr> <td style="text-align: center;">5758698</td> <td style="text-align: center;">50.78</td> </tr> <tr> <td style="text-align: center;">5443754</td> <td style="text-align: center;">48.00</td> </tr> <tr> <td style="text-align: center;">138868</td> <td style="text-align: center;">01.22</td> </tr> <tr> <td style="text-align: center;"><b>11341320</b></td> <td style="text-align: center;"><b>100 %</b></td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	11341320	-----	BSE: 11341320	-----	<b>31.12.2016</b>	<b>%</b>	5758698	50.78	5443754	48.00	138868	01.22	<b>11341320</b>	<b>100 %</b>
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10	Issued Capital																	
11	Listed Capital (Exchange wise) (as per company records)																	
12	Held in dematerialized form in NDSL																	
13	Held in dematerialized form in CDSL																	
14	Physical																	
15	Total No. of shares (12+13+14)																	
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N. A																
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	N. A																

Particulars***	No. of convertible equity warrants	Applied/ Not applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending from SE (specify names)
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\*\*\* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)



18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes -----
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.	N. A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:	N. A
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of share	Reasons for delay
Confirmed after 21 days	-----	----	-----
Pending for more than 21 days	-----	-----	-----
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Vaishali V. Naik (Company Secretary & Compliance Officer) Tel: 22095630 / 31, Fax: 22087797	
23	Name, Address, Tel.& Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Tel: 24095104	
24	Appointment of common agency for share registry work (if yes (name & address))	Sharex Dynamic (I) Private Ltd. Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072	
25	Any other detail that the auditor may like to provide	--- N. A. ---	

**Note:**

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai  
Date: 11-01-2017

**For ND & ASSOCIATES**



**Neeta H. Desai**  
Company Secretary  
C. P. No. 4741