

ND & ASSOCIATES

Practising Company Secretaries

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279/18, Shantikunj, Road No. 31,
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RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	31 st December 2015
2	ISIN :	INE 881B01054
3	Face Value :	Re. 10/- each
4	Name of the Company	Supertex Industries Limited
5	Registered Office Address	Plot No. 45/46, Phase II, Piperia Industrial Estate, Silvassa, Dadra & Nagar Haveli.
6	Correspondence Address	Balkrishna Krupa, 2 nd Floor, 45/49 Babu Genu Road, Princess Street, Mumbai- 400 002.
7	Telephone & Fax No.	Tel: 22095630 / 31, Fax: 22087797
8	Email address	supertex@vsnl.com
9	Names of the Stock Exchanges where the company's securities are listed:	Stock Exchange, Mumbai.
10	Issued Capital	Number of Shares % of Total Issued Capital
11	Listed Capital (Exchange wise) (as per company records)	11341320 -----
		BSE: 11341320 -----
		31.12.2015 %
12	Held in dematerialized form in NDSL	5743754 50.64
13	Held in dematerialized form in CDSL	5458222 48.13
14	Physical	139344 1.23
15	Total No. of shares (12+13+14)	11341320 100 %
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N. A
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	

Particulars***	No. of convertible equity warrants	Applied/ Not applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending from SE (specify names)
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*** Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)



18	Register of Members is updated (Yes / No) If not, updated up to which date			Yes -----
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.			N. A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:			N. A
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of share	Reasons for delay
	Confirmed after 21 days	-----	----	-----
	Pending for more than 21 days	-----	-----	-----
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Vaishali V. Naik (Company Secretary & Compliance Officer) Tel: 22095630 / 31, Fax: 22087797		
23	Name, Address, Tel.& Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Tel: 24095104		
24	Appointment of common agency for share registry work (if yes (name & address))	Sharex Dynamic (I) Private Ltd. Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072		
25	Any other detail that the auditor may like to provide	--- N. A. ---		

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai
Date: 09-01-2016

For ND & ASSOCIATES

Neeta H. Desai

**Neeta H. Desai
Company Secretary
C. P. No. 4741**